# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, DC 20549** 

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UNDER THE SECURITIES EXCHANGE ACT OF 1934 (Amendment No. )\*

# PROSOMNUS, INC.

(Name of Issuer)

Common Stock, par value \$0.0001 per share (Title of Class of Securities)

50535E108 (CUSIP Number)

HealthpointCapital Partners, LP
3708 Ashford Place
Greenville, NC 27858
(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

December 6, 2022 (Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.  $\Box$ 

*Note.* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. *See* Rule 13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see* the Notes).

CCOII	110. 5055521	00	Schedule 15D	1 450 2 01 17 1 450		
1	NAME OF I	REPO	RTING PERSONS			
	Healthpoint(	Capita	l Partners, LP			
2	CHECK TH	E AP	PROPRIATE BOX IF A MEMBER OF A GROUP			
	(a) $\Box$ (1	b) 🗆				
3	SEC USE O	NLY				
4	SOURCE O	F FUI	NDS			
	00					
5	CHECK IF	DISC	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION			
	D 1					
	Delaware	7	SOLE VOTING POWER			
		,	SOLE VOINGTOWER			
	UMBER OF		0 shares			
	SHARES IEFICIALLY	8	SHARED VOTING POWER			
	WNED BY		540,220 shares <sup>1</sup>			
	EACH	9	SOLE DISPOSITIVE POWER			
	EPORTING PERSON					
	WITH		0 shares			
		10	SHARED DISPOSITIVE POWER			
			540,220 shares <sup>2</sup>			
11	AGGREGA	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	540,220 shares <sup>3</sup>					
12			AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES			
4.0						
13	PERCENT (	JF CI	ASS REPRESENTED BY AMOUNT IN ROW (11)			
	3.4%4					
14	TYPE OF R	EPOF	RTING PERSON			
	DN					

Consists of 540,220 shares of Common Stock of ProSomnus, Inc. (the "Issuer") owned by HealthpointCapital Partners, LP, of which HGP, LLC is the general partner and HealthpointCapital, LLC is the investment manager.

See footnote 1.

<sup>&</sup>lt;sup>3</sup> See footnote 1.

The percentage ownership was calculated based on 16,048,174 shares of Common Stock of the Issuer stated to be outstanding in the Issuer's Form 8-K filed with the Securities and Exchange Commission ("SEC") on December 13, 2022.

00011	110. 5055521	00	Schedule 135	1450 5 01 17 1450				
1	NAME OF REPORTING PERSONS							
	HealthpointCapital Partners II, LP							
2		E API b) 🗆	PROPRIATE BOX IF A MEMBER OF A GROUP					
	` ` ` ` ` `							
3	SEC USE O	NLY						
4	SOURCE O	F FUI	NDS					
	00							
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)					
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION					
	Delaware							
		7	SOLE VOTING POWER					
	UMBER OF		0 shares					
	SHARES IEFICIALLY	8	SHARED VOTING POWER					
0	WNED BY EACH		4,348,552 shares <sup>5</sup>					
	EPORTING	9	SOLE DISPOSITIVE POWER					
	PERSON WITH		0 shares					
		10	SHARED DISPOSITIVE POWER					
			4,348,552 shares <sup>6</sup>					
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON							
	4,348,552 shares <sup>7</sup>							
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES							
13	PERCENT (	OF CL	LASS REPRESENTED BY AMOUNT IN ROW (11)					
	27.1%8							
14	TYPE OF R	EPOR	RTING PERSON					
	PN							

Consists of 4,348,552 shares of Common Stock of the Issuer owned by HealthpointCapital Partners II, LP, of which HGP II, LLC is the general partner and HealthpointCapital, LLC is the investment manager.

<sup>6</sup> See footnote 5.

<sup>&</sup>lt;sup>7</sup> See footnote 5.

<sup>8</sup> See footnote 4.

00011	110. 5055521	00	Schedule 155	1490 1011/1490				
1	NAME OF I	REPO	RTING PERSONS					
	HealthpointCapital Partners III, LP							
2			PROPRIATE BOX IF A MEMBER OF A GROUP					
	(a) □ (l	b) 🗆						
3	SEC USE O	NLY						
4	SOURCE O	F FUI	NDS					
	00							
5	CHECK IF	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)					
6	CITIZENSE	IIP OI	R PLACE OF ORGANIZATION					
	Delaware							
		7	SOLE VOTING POWER					
	UMBER OF		0 shares					
	SHARES IEFICIALLY	8	SHARED VOTING POWER					
О	WNED BY EACH		1,646,677 shares <sup>9</sup>					
	EPORTING	9	SOLE DISPOSITIVE POWER					
	PERSON WITH		0 shares					
	***************************************	10	SHARED DISPOSITIVE POWER					
			1,646,677 shares <sup>10</sup>					
11	AGGREGA	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
	1,646,677 sh	ares <sup>11</sup>						
12								
13	PERCENT (	OF CI	ASS REPRESENTED BY AMOUNT IN ROW (11)					
	10.3%12							
14	TYPE OF R	EPOR	TING PERSON					
	PN							

Gonsists of 1,646,677 shares of Common Stock of the Issuer owned by HealthpointCapital Partners III, LP, of which HGP III, LLC is the general partner and HealthpointCapital, LLC is the investment manager.

See footnote 9.

See footnote 9.

See footnote 4.

CCOII	110. 5055521	00	Schedule 102	ruge 5 or 17 ruge		
1	NAME OF I	REPO	RTING PERSONS			
	HCP II Co-I	nvest	Vehicle LP			
2	CHECK TH	E AP	PROPRIATE BOX IF A MEMBER OF A GROUP			
	(a) □ (l	b) 🗆				
3	SEC USE O	NLY				
4	SOURCE O	F FUI	NDS			
	00					
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION			
	Delaware					
•		7	SOLE VOTING POWER			
N	UMBER OF		0 shares			
	SHARES	8	SHARED VOTING POWER			
	NEFICIALLY		SIMILE VOINGIONER			
О	WNED BY EACH		124,790 shares <sup>13</sup>			
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER			
	PERSON					
	WITH	10	0 shares SHARED DISPOSITIVE POWER			
		10	SHARED DISPOSITIVE POWER			
			124,790 shares <sup>14</sup>			
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	124,790 shai	roc15				
12	· ·		AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES			
13	PERCENT (	OF CI	LASS REPRESENTED BY AMOUNT IN ROW (11)			
	$0.8\%^{16}$					
14		EPOF	RTING PERSON			
1	DNI					

<sup>13</sup> Consists of 124,790 shares of Common Stock of the Issuer owned by HCP II Co-Invest Vehicle LP, of which HGP II, LLC is the general partner and HealthpointCapital, LLC is the investment manager. See footnote 13.

<sup>14</sup> 

<sup>15</sup> See footnote 13.

<sup>16</sup> See footnote 4.

1	NAME OF I	REPO	RTING PERSONS				
	HealthpointCapital, LLC						
2			PROPRIATE BOX IF A MEMBER OF A GROUP				
_		b) 🗆	TROTHER BOTTE TIMESBER OF TECHNOL				
	``						
3	SEC USE O	NLY					
4	SOURCE O	F FUI	NDS				
	00						
	00	21001	COSTRE OF LEGAL PROCEEDINGS IS REQUIRED BURGLIANT TO ITEM O(1)				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)				
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION				
	Delaware						
		7	SOLE VOTING POWER				
N	UMBER OF		0 shares				
	SHARES	8	SHARED VOTING POWER				
BEN	NEFICIALLY		SIMILE VOINGIONER				
C	WNED BY		6,660,239 shares <sup>17</sup>				
D	EACH EPORTING	9	SOLE DISPOSITIVE POWER				
	PERSON						
	WITH		0 shares				
	*******	10	SHARED DISPOSITIVE POWER				
			6,660,239 shares <sup>18</sup>				
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	6,660,239 shares <sup>19</sup>						
12			AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)				
	41.5% <sup>20</sup>						
14		EPOR	TING PERSON				
17	TILOIK	LIOI	TITIO I EROOM				
	TΛ						

Consists of (i) 540,220 shares of Common Stock of the Issuer owned by HealthpointCapital Partners, LP, (ii) 4,348,552 shares of Common Stock of the Issuer owned by HealthpointCapital Partners II, LP, (iii) 1,646,677 shares of Common Stock of the Issuer owned by HealthpointCapital Partners III, LP and (iv) 124,790 shares of Common Stock of the Issuer owned by HCP II Co-Invest Vehicle LP, for each of which HealthpointCapital, LLC is the investment manager.

See footnote 17.

See footnote 17.

See footnote 4.

0001	110.000001	.00	ochedule 102	1450 / 011/ 145
1	NAME OF	REPO	RTING PERSONS	
	HGP, LLC			
2	CHECK TH	E AP	PROPRIATE BOX IF A MEMBER OF A GROUP	
	(a) □ (	b) □		
3	SEC USE O	NLY		
4	SOURCE O	F FUI	NDS	
	00			
5	CHECK IF	DISC	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)	
6	CITIZENSI	HIP OI	R PLACE OF ORGANIZATION	
	Delaware			
		7	SOLE VOTING POWER	
N	UMBER OF		0 shares	
	SHARES	8	SHARED VOTING POWER	
	NEFICIALLY OWNED BY			
	EACH		540,220 shares <sup>21</sup>	
R	EPORTING	9	SOLE DISPOSITIVE POWER	
	PERSON WITH		0 shares	
	WIII	10	SHARED DISPOSITIVE POWER	
			540,220 shares <sup>22</sup>	
11	AGGREGA	TE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	5 40 DDO 1	22		
12	540,220 sha		AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	
12	CHECKI	11111 /	IOOKEGATE TIMOOTAT IIA KOW (11) EACEODES CERTAIN SITTRES	
13	PERCENT (	OF CI	LASS REPRESENTED BY AMOUNT IN ROW (11)	
	3.4% <sup>24</sup>			
14	TYPE OF R	EPOF	TING PERSON	
	00			

See footnote 1.

See footnote 1.

See footnote 1.

See footnote 4.

CUSII	110. JUJJJET	00	Schedule 15D	rage 0 01 17 rage
1	NAME OF I	REPO	RTING PERSONS	
	HGP II, LLC	2		
2		E AP	PROPRIATE BOX IF A MEMBER OF A GROUP	
3	SEC USE O	NLY		
4	SOURCE O	F FUI	NDS	
	00			
5	CHECK IF I	DISC	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)	
	CITIZENCI	ID OI	D. D. A.C.F. O.F. O.D.C. ANIJ. ATTON	
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION	
	Delaware	7	SOLE VOTING POWER	
N	UMBER OF	,		
	SHARES	8	0 shares SHARED VOTING POWER	
	NEFICIALLY WNED BY		4,473,342 shares <sup>25</sup>	
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER	
	PERSON WITH		0 shares	
	WIII	10	SHARED DISPOSITIVE POWER	
			4,473,342 shares <sup>26</sup>	
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	4,473,342 sh			
12	CHECK IF	THE A	AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES	
13	DFRCENT (	)E Ci	ASS REPRESENTED BY AMOUNT IN ROW (11)	
15		)1 CI	ALOS KELIKESENTES DI MINOCINI IN KOW (II)	
14	27.9% <sup>28</sup>	EPOF	RTING PERSON	
1	00			

Consists of (i) 124,790 shares of Common Stock of the Issuer owned by HCP II Co-Invest Vehicle LP and (ii) 4,348,552 shares of Common Stock of the Issuer owned by HealthpointCapital Partners II, LP, for each of which HGP II, LLC is the general partner.

See footnote 25.

See footnote 25.

See footnote 4.

CCOII	110.000001	.00	Schedule 152	1450 0117 145				
1	NAME OF	REPO	RTING PERSONS					
	HGP III, LLC							
2			PROPRIATE BOX IF A MEMBER OF A GROUP					
	(a) □ (	b) □						
3	SEC USE O	NLY						
4	SOURCE O	F FUI	NDS					
	00							
5	CHECK IF	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)					
6		HIP OI	R PLACE OF ORGANIZATION					
	Delaware							
	Delaware	7	SOLE VOTING POWER					
N	UMBER OF		0.1					
	SHARES	8	0 shares SHARED VOTING POWER					
BEN	NEFICIALLY	0	SHARED VOTING FOWER					
0	WNED BY EACH		1,646,677 shares <sup>29</sup>					
	EPORTING	9	SOLE DISPOSITIVE POWER					
	PERSON WITH		0 shares					
	WIII	10	SHARED DISPOSITIVE POWER					
			1,646,677 shares <sup>30</sup>					
11	AGGREGA	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
	1,646,677 sł	nares <sup>31</sup>						
12			AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES					
13		OF CI	ASS REPRESENTED BY AMOUNT IN ROW (11)					
		OL	(11)					
1.4	10.3% <sup>32</sup>	EDOT	TIME DEDCOM					
14	I YPE OF R	EPOR	RTING PERSON					
	00							

See footnote 9.

See footnote 9.

See footnote 9.

See footnote 4.

#### Item 1. Security and Issuer.

This Schedule 13D (this "Statement") relates to the common stock, par value \$0.0001 per share (the "Common Stock") of ProSomnus, Inc., a Delaware corporation ("ProSomnus" or the "Issuer"). The Issuer's principal executive offices are located at 5860 West Las Positas Blvd., Suite 25, Pleasanton, California, 94588.

#### Item 2. Identity and Background.

#### HealthpointCapital Partners, LP

- (a) This Statement is being filed on behalf of HealthpointCapital Partners, LP, a Delaware limited partnership.
- (b) The business address of HealthpointCapital Partners, LP is 3708 Ashford Place, Greenville, NC 27858.
- (c) The principal business of HealthpointCapital Partners, LP is to make investments in the orthopedics, musculoskeletal and related industries.
- (d) During the past five years, HealthpointCapital Partners, LP has not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) During the past five years, HealthpointCapital Partners, LP has not been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or a finding of any violation with respect to such laws.
  - (f) Not applicable.

#### HealthpointCapital Partners II, LP

- (a) This Statement is being filed on behalf of HealthpointCapital Partners II, LP, a Delaware limited partnership.
- (b) The business address of HealthpointCapital Partners II, LP is 3708 Ashford Place, Greenville, NC 27858.
- (c) The principal business of HealthpointCapital Partners II, LP is to make investments in the orthopedics, musculoskeletal and related industries.
- (d) During the past five years, HealthpointCapital Partners II, LP has not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) During the past five years, HealthpointCapital Partners II, LP has not been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or a finding of any violation with respect to such laws.
  - (f) Not applicable.

#### HealthpointCapital Partners III, LP

- (a) This Statement is being filed on behalf of HealthpointCapital Partners III, LP, a Delaware limited partnership.
- (b) The business address of HealthpointCapital Partners III, LP is 3708 Ashford Place, Greenville, NC 27858.
- (c) The principal business of HealthpointCapital Partners III, LP is to make investments in the orthopedics, musculoskeletal and related industries.

- (d) During the past five years, HealthpointCapital Partners III, LP has not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) During the past five years, HealthpointCapital Partners III, LP has not been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or a finding of any violation with respect to such laws.
  - (f) Not applicable.

#### HCP II Co-Invest Vehicle LP

- (a) This Statement is being filed on behalf of HCP II Co-Invest Vehicle LP, a Delaware limited partnership.
- (b) The business address of HCP II Co-Invest Vehicle LP is 3708 Ashford Place, Greenville, NC 27858.
- (c) The principal business of HCP II Co-Invest Vehicle LP is to make investments in the orthopedics, musculoskeletal and related industries.
- (d) During the past five years, HCP II Co-Invest Vehicle LP has not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) During the past five years, HCP II Co-Invest Vehicle LP has not been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or a finding of any violation with respect to such laws.
  - (f) Not applicable.

#### HealthpointCapital, LLC

- (a) This Statement is being filed on behalf of HealthpointCapital LLC, a Delaware limited liability company.
- (b) The business address of HealthpointCapital LLC is 3708 Ashford Place, Greenville, NC 27858.
- (c) HealthpointCapital LLC is the investment manager of (i) HealthpointCapital Partners, LP, (ii) HealthpointCapital Partners II, LP, (iii) HealthpointCapital Partners III, LP and (iv) HCP II Co-Invest Vehicle LP, each of whose principal business is to make investments in the orthopedics, musculoskeletal and related industries.
- (d) During the past five years, HealthpointCapital LLC has not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) During the past five years, HealthpointCapital LLC has not been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or a finding of any violation with respect to such laws.
  - (f) Not applicable.

#### HGP, LLC

- (a) This Statement is being filed on behalf of HGP, LLC, a Delaware limited liability company.
- (b) The business address of HGP, LLC is 3708 Ashford Place, Greenville, NC 27858.
- (c) HGP, LLC is the sole general partner of HealthpointCapital Partners, LP, whose principal business is to make investments in the orthopedics, musculoskeletal and related industries.

- (d) During the past five years, HGP, LLC has not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) During the past five years, HGP, LLC has not been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or a finding of any violation with respect to such laws.
  - (f) Not applicable.

#### **HGP II, LLC**

- (a) This Statement is being filed on behalf of HGP II, LLC, a Delaware limited liability company.
- (b) The business address of HGP II, LLC is 3708 Ashford Place, Greenville, NC 27858.
- (c) HGP II, LLC is the sole general partner of HealthpointCapital Partners II, LP and HCP II Co-Invest Vehicle LP, whose principal business is to make investments in the orthopedics, musculoskeletal and related industries.
- (d) During the past five years, HGP II, LLC has not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) During the past five years, HGP II, LLC has not been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or a finding of any violation with respect to such laws.
  - (f) Not applicable.

#### HGP III, LLC

- (a) This Statement is being filed on behalf of HGP III, LLC, a Delaware limited liability company.
- (b) The business address of HGP III, LLC is 3708 Ashford Place, Greenville, NC 27858.
- (c) HGP III, LLC is the sole general partner of HealthpointCapital Partners III, LP, whose principal business is to make investments in the orthopedics, musculoskeletal and related industries.
- (d) During the past five years, HGP III, LLC has not been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).
- (e) During the past five years, HGP III, LLC has not been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or a finding of any violation with respect to such laws.
  - (f) Not applicable.

# Item 3. Source and Amount of Funds or Other Consideration.

On December 6, 2022, Lakeshore Acquisition I Corp. ("Lakeshore") consummated a series of transactions that resulted in the combination (the "Business Combination") of Lakeshore with ProSomnus Holdings, Inc., a Delaware Corporation ("ProSomnus Holdings") pursuant to the previously announced Agreement and Plan of Merger, dated May 9, 2022, by and among Lakeshore, LAAA Merger Sub, Inc. ("Merger Sub"), RedOne Investment Limited, as purchaser representative, HGP II, LLC, as representative of ProSomnus' stockholders, and ProSomnus Holdings, following the approval at the extraordinary general meeting of the shareholders of Lakeshore

held on December 2, 2022. Pursuant to the Agreement and Plan of Merger, dated as of May 9, 2022 (the "Merger Agreement"), by and among Lakeshore and Merger Sub, among others Lakeshore merged with and into LAAA Merger Corp. ("Surviving Pubco"), Merger Sub merged with and into ProSomnus Holdings, and Surviving Pubco changed its name to ProSomnus, Inc. (the "Issuer"). As a result of the Business Combination, the Reporting Persons received the Common Stock of the Issuer reported herein as merger consideration.

#### Item 4. Purpose of Transaction.

The information contained in Item 3 and Item 6 is incorporated herein by reference.

#### Item 5. Interest in Securities of the Issuer.

(a)-(b):

Number of shares of Common Stock beneficially owned:

HealthpointCapital Partners, LP	540,220 shares <sup>33</sup>
HealthpointCapital Partners II, LP	4,348,552 shares <sup>34</sup>
HealthpointCapital Partners III, LP	1,646,677 shares <sup>35</sup>
HCP II Co-Invest Vehicle LP	124,790 shares <sup>36</sup>
HealthpointCapital, LLC	6,660,239 shares <sup>37</sup>
HGP, LLC	540,220 shares <sup>38</sup>
HGP II, LLC	4,473,342 shares <sup>39</sup>
HGP III, LLC	1,646,677 shares <sup>40</sup>

Percent of class: (The percentage ownership was calculated based on 16,048,174 shares of Common Stock of the Issuer stated to be outstanding in the Issuer's Form 8-K filed with the Securities and Exchange Commission ("SEC") on December 13, 2022).

HealthpointCapital Partners, LP	3.4%
HealthpointCapital Partners II, LP	27.1%
HealthpointCapital Partners III, LP	10.3%
HCP II Co-Invest Vehicle LP	0.8%
HealthpointCapital, LLC	41.5%
HGP, LLC	3.4%
HGP II, LLC	27.9%
HGP III, LLC	10.3%

Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote:

HealthpointCapital Partners, LP	0 shares
HealthpointCapital Partners II, LP	0 shares
HealthpointCapital Partners III, LP	0 shares
HCP II Co-Invest Vehicle LP	0 shares
HealthpointCapital, LLC	0 shares
HGP, LLC	0 shares
HGP II, LLC	0 shares
HGP III. LLC	0 shares

See footnote 1.

See footnote 5.

See footnote 9.

See footnote 13.

See footnote 17.

See footnote 1.

<sup>39</sup> See footnote 25.

See footnote 9.

CUSIP No. 50535E108	Schedule 13D	Page 14 of 17 Pages
(ii) Shared power to vote or to direct the vote:		
HealthpointCapital Partners, LP		540,220 shares <sup>41</sup>
HealthpointCapital Partners II, LP		4,348,552 shares <sup>42</sup>
HealthpointCapital Partners III, LP		1,646,677 shares <sup>43</sup>
HCP II Co-Invest Vehicle LP		124,790 shares <sup>44</sup>
HealthpointCapital, LLC		6,660,239 shares <sup>45</sup>
HGP, LLC		540,220 shares <sup>46</sup>
HGP II, LLC		4,473,342 shares <sup>47</sup>
HGP III, LLC		1,646,677 shares <sup>48</sup>
(iii) Sole payer to dispose or to direct the disposition of		
(iii) Sole power to dispose or to direct the disposition of:		
HealthpointCapital Partners, LP		0 shares
HealthpointCapital Partners II, LP		0 shares
HealthpointCapital Partners III, LP		0 shares
HCP II Co-Invest Vehicle LP		0 shares
HealthpointCapital, LLC		0 shares
HGP, LLC		0 shares
HGP II, LLC HGP III, LLC		0 shares 0 shares
(iv) Shared power to dispose or to direct the disposition of:		
HealthpointCapital Partners, LP		540,220 shares <sup>49</sup>
HealthpointCapital Partners II, LP		4,348,552 shares <sup>50</sup>
HealthpointCapital Partners III, LP		1,646,677 shares <sup>51</sup>
HCP II Co-Invest Vehicle LP		124,790 shares <sup>52</sup>
HealthpointCapital, LLC		6,660,239 shares <sup>53</sup>
HGP, LLC		540,220 shares <sup>54</sup>
HGP II, LLC		4,473,342 shares <sup>55</sup>
HGP III, LLC		1,646,677 shares <sup>56</sup>
41 See footnote 1		
41 See footnote 1. 42 See footnote 5.		
43 See footnote 9.		
See footnote 9.  44 See footnote 13.		
45 See footnote 17.		
See footnote 1.		
47 See footnote 25.		
48 See footnote 9.		
49 See footnote 1.		
50 See footnote 5.		
51 See footnote 9.		
52 See footnote 13.		
53 See footnote 17.		
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See footnote 1.

See footnote 25.

See footnote 9.

- (c) Except as set forth in this Statement, the Reporting Persons have not effected any transactions with respect to the shares of the Common Stock during the past 60 days.
  - (d) Not applicable.
  - (e) Not applicable

# Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer.

The information contained in Items 2 and 3 are incorporated herein by reference.

The Reporting Persons entered into a Joint Filing Agreement on December 16, 2022 (the "<u>Joint Filing Agreement</u>"), pursuant to which they have agreed to file this Statement jointly in accordance with the provisions of Rule 13d-1(k)(1) under the Exchange Act. A copy of the Joint Filing Agreement is attached hereto as <u>Exhibit 1</u>.

### Item 7. Material to be Filed as Exhibits.

Exhibit 1 Joint Filing Agreement.

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# **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: December 16, 2022 HEALTHPOINTCAPITAL, LLC

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick
Title: Chief Financial Officer

HCP II CO-INVEST VEHICLE LP

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HEALTHPOINTCAPITAL PARTNERS, LP

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HEALTHPOINTCAPITAL PARTNERS II, LP

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HEALTHPOINTCAPITAL PARTNERS III, LP

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HGP, LLC

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Office CUSIP No. 50535E108 Schedule 13D Page 17 of 17 Pages

HGP II, LLC

By: /s/ Joseph A. Fitzpatrick
Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HGP III, LLC

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

#### JOINT FILING AGREEMENT PURSUANT TO RULE 13d-1(k)(1)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13D is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13D shall be filed on behalf of each of the undersigned without the necessity of filing additional joint filing statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him, her or it contained herein, but shall not be responsible for the completeness and accuracy of the information concerning the other entities or persons, except to the extent that he, she or it knows or has reason to believe that such information is inaccurate.

Dated: December 16, 2022 HEALTHPOINTCAPITAL, LLC

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HCP II CO-INVEST VEHICLE LP

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HEALTHPOINTCAPITAL PARTNERS, LP

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HEALTHPOINTCAPITAL PARTNERS II, LP

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HEALTHPOINTCAPITAL PARTNERS III, LP

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HGP, LLC

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Office

HGP II, LLC

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer

HGP III, LLC

By: /s/ Joseph A. Fitzpatrick

Name: Joseph A. Fitzpatrick Title: Chief Financial Officer